

Information for investors as at 30 June 2020

CHF million, except where indicated	2019/20	2018/19	2017/18	2016/17	2015/16
Net sales	2,539.8	2,818.3	2,841.0	2,520.1	2,302.6 *
Organic growth in %	-6.9	1.3	2.6	4.3 *	2.3 *
Earnings before depreciation and amortization (EBITDA)	325.0	448.0	431.0	387.3	332.7 *
EBITDA in % of net sales	12.8	15.9	15.2	15.4	14.4 *
Earnings before interest and tax (EBIT)	253.2	375.0	364.3	327.0	278.2 *
EBIT in % of net sales	10.0	13.3	12.8	13.0	12.1 *
Net profit ¹⁾	164.1	252.5	238.7	224.6	117.2 *
Net profit in % of net sales	6.5	9.0	8.4	8.9	5.1 *
Net profit after minorities	84.6	131.8	123.8	116.4	60.4 *
Basic earnings per share (in CHF)	20.4	31.6	29.6	27.8	14.4 *
Diluted earnings per share (in CHF)	20.3	31.5	29.5	27.7	14.4 *
Dividend per share (in CHF) ²⁾	10.50	16.00	15.00	14.00	12.00
Payout ratio in % ³⁾	51.6	50.5	50.2	50.3	54.6 *
Cash generated from operations	407.9	372.8	367.2	354.7	327.6
Net cash from operating activities	328.1	280.7	268.9	265.3	255.3
Operating cash flow margin in %	12.9	10.0	9.5	10.5	12.1
Net cash used in investing activities	-232.4	-67.8	-231.8	-964.5	13.5
Free cash flow (net) before dividend	95.7	212.9	37.1	-699.2	268.8
Net cash flows from financing activities	-65.8	-223.9	-129.8	654.1	-213.2
Of which dividends paid	-66.5	-62.2	-58.6	-50.4	-240.7
Personnel expenses	1,027.7	1,055.1	1,045.6	933.3	792.6
Average number of full-time equivalent employees	15,676	15,811	16,433	16,250	15,779
Total assets	1,808.6	1,909.0	1,982.3	1,909.0	1,579.3
Total assets in % of net sales	71.2	67.7	69.8	75.8	68.6 *
Property, plant and equipment in % of net sales	17.4	16.5	16.1	16.4	14.3 *
Inventories in % of net sales	17.5	16.1	15.2	16.3	15.8 *
Receivables in % of net sales	15.3	17.7	17.7	18.3	17.5 *
Net working capital ⁴⁾	631.9	753.2	705.7	648.0	583.1
Net working capital in % of net sales	24.9	26.7	24.8	25.7	25.3 *
Net debt	667.7	651.4	701.2	627.6	-159.1
Net debt/EBITDA	2.1	1.5	1.6	1.6	-0.5 *
Interest coverage (EBITDA / interest expense, net)	9.2	11.0	10.5	25.0	40.6 *
Shareholders' equity	141.3	258.5	187.0	183.1	680.5
Return on equity (ROE) in %	116.1	97.7	127.6	122.7	17.2 *
Shareholders' equity per share (in CHF)	34.0	61.8	44.6	43.5	162.0

1) Only in 2015/16: includes merger-related extraordinary expenses CHF 89.4 million.

2) In 2019/20: proposal to the Annual General Meeting; distribution of an equal share from the reserves from capital contributions and from statutory retained earnings.

3) Only in 2015/16: payout ratio excludes extraordinary expenses CHF 89.4 million and the related tax impact.

4) As from 2018/19, the definition of the net working capital was aligned with the internal and the segment reporting. In order to enable a fair comparison with the current-year data, all previous year information has been adjusted. dormakaba defines net working capital as trade receivables plus inventories, minus the sum of trade payables, advances from customers, and deferred income.

* Pro forma-based (other items as reported)

Information for investors per share data

		2019/20	2018/19	2017/18	2016/17	2015/16
Capital stock						
Registered shares at CHF 0.10 par value	No	4,200,026	4,200,026	4,200,026	4,200,026	4,195,026
Outstanding shares at end of financial year	No	4,157,216	4,145,317	4,187,243	4,177,588	4,190,963
Weighted average number of shares outstanding (diluted)	No	4,159,736	4,179,989	4,195,507	4,208,743	4,200,816
Par value of average outstanding shares	CHF m	0.4	0.4	0.4	0.4	0.4
Par value of year-end outstanding shares	CHF m	0.4	0.4	0.4	0.4	0.4
Shareholders as at 30 June (registered)	No	9,389	9,195	8,874	7,525	7,181
Figures per share (fully diluted)						
EBITDA per share (Group)	CHF	78.1	107.2	102.7	92.0	79.2*
Earnings per share (Group)	CHF	20.3	31.5	29.5	27.7	14.4*
Shareholders' equity per share (Group)	CHF	34.0	61.8	44.6	43.5	162.0
Price per share						
– high	CHF	737.0	781.5	1,001.0	888.0	693.5
– low	CHF	396.4	579.0	674.0	659.0	543.0
– 31 December	CHF	692.5	593.0	907.5	757.0	683.5
– 30 June	CHF	516.5	707.5	694.5	833.0	679.5
Market capitalization						
– high	CHF m	3,063.9	3,239.6	4,191.4	3,709.7	2,906.4
– low	CHF m	1,647.9	2,400.1	2,822.2	2,753.0	2,275.7
– 30 June	CHF m	2,147.2	2,932.8	2,908.0	3,479.9	2,847.8
Dividend yield						
– low ¹⁾	%	1.4	2.0	1.5	1.6	1.7
– high ¹⁾	%	2.6	2.8	2.2	2.1	2.2

¹⁾ In 2019/20: under the precondition that the shareholder approves the dividend proposed at the Annual General Meeting.

* Pro forma-based (other items as reported or market rates)