

Information for investors as at 30 June 2022

CHF million, except where indicated	2021/22	2020/21	2019/20	2018/19	2017/18
Net sales	2,756.9	2,499.7	2,539.8	2,818.3	2,841.0
Organic growth in %	7.7	1.3	-6.9	1.3	2.6
EBITDA (Operating profit before depreciation and amortization)	342.0	353.1	325.0	448.0	431.0
Adjusted EBITDA (Operating profit before depreciation and amortization) ²⁾	372.3	362.0	-	-	-
Adjusted EBITDA in % of net sales ²⁾	13.5	14.5	-	-	-
EBIT (Operating profit)	204.8	274.3	253.2	375.0	364.3
Adjusted EBIT (Operating profit) ²⁾	293.4	283.6	-	-	-
Adjusted EBIT in % of net sales ²⁾	10.6	11.3	-	-	-
Net profit	122.5	193.3	164.1	252.5	238.7
Net profit in % of net sales	4.4	7.7	6.5	9.0	8.4
Net profit after minorities	63.2	100.8	84.6	131.8	123.8
Basic earnings per share (in CHF)	15.1	24.2	20.4	31.6	29.6
Diluted earnings per share (in CHF)	15.1	24.1	20.3	31.5	29.5
Dividend per share (in CHF) ¹⁾	11.50	12.50	10.50	16.00	15.00
Payout ratio in %	50.4	51.7	51.6	50.5	50.2
Cash generated from operations	188.4	384.5	407.9	372.8	367.2
Net cash from operating activities	127.3	313.5	328.1	280.7	268.9
Operating cash flow margin in %	4.6	12.5	12.9	10.0	9.5
Net cash used in investing activities	-158.9	-95.5	-232.4	-67.8	-231.8
Free cash flow (net) before dividend	-31.6	218.0	95.7	212.9	37.1
Net cash flows from financing activities	-0.4	-231.9	-65.8	-223.9	-129.8
Of which dividends paid	-52.2	-43.7	-66.5	-62.2	-58.6
Personnel expenses	1,093.9	1,022.3	1,027.7	1,055.1	1,045.6
Average number of full-time equivalent employees	15,495	14,989	15,676	15,811	16,433
Total assets	1,907.2	1,869.8	1,808.6	1,909.0	1,982.3
Total assets in % of net sales	69.2	74.8	71.2	67.7	69.8
Property, plant, and equipment in % of net sales	14.9	17.4	17.4	16.5	16.1
Inventories in % of net sales	19.5	18.0	17.5	16.1	15.2
Receivables in % of net sales	17.5	17.0	15.3	17.7	17.7
Net working capital ³⁾	751.3	641.6	631.9	753.2	705.7
Net working capital in % of net sales	27.3	25.7	24.9	26.7	24.8
Net debt	708.1	508.8	667.7	651.4	701.2
Net debt/Adjusted EBITDA ²⁾ - rolling 12 months	1.9	1.4	-	-	-
Interest coverage (Adjusted EBITDA / interest expense, net) ²⁾	18.7	19.5	-	-	-
Shareholders' equity	195.9	264.9	141.3	258.5	187.0
Return on equity (ROE) in %	62.5	73.0	116.1	97.7	127.6
Shareholders' equity per share (in CHF)	46.7	63.4	34.0	61.8	44.6

1) In 2021/22: proposal to the Annual General Meeting; distribution of an equal share from the reserves from capital contributions and from statutory retained earnings.

2) As from 2020/21, adjusted EBIT and adjusted EBITDA were introduced. Details of the alternative performance measures are disclosed in note 5.1.

3) As from 2018/19, the definition of the net working capital was aligned with the internal and the segment reporting. In order to enable a fair comparison with the current-year data, all previous year information has been adjusted. dormakaba defines net working capital as trade receivables plus inventories, minus the sum of trade payables, advances from customers, and deferred income.

Information for investors per share data

		2021/22	2020/21	2019/20	2018/19	2017/18
Capital stock						
Registered shares at CHF 0.10 par value	No	4,200,026	4,200,026	4,200,026	4,200,026	4,200,026
Outstanding shares at end of financial year	No	4,178,402	4,168,767	4,157,216	4,145,317	4,187,243
Weighted average number of shares outstanding (diluted)	No	4,193,859	4,178,883	4,159,736	4,179,989	4,195,507
Par value of average outstanding shares	CHF m	0.4	0.4	0.4	0.4	0.4
Par value of year-end outstanding shares	CHF m	0.4	0.4	0.4	0.4	0.4
Shareholders as at 30 June (registered)	No	9,033	9,413	9,389	9,195	8,874
Figures per share (fully diluted)						
Adjusted EBITDA per share (Group) ²⁾	CHF	88.8	84.5	–	–	–
Earnings per share (Group)	CHF	15.1	24.1	20.3	31.5	29.5
Shareholders' equity per share (Group)	CHF	46.7	63.4	34.0	61.8	44.6
Price per share						
– high	CHF	728.0	657.0	737.0	781.5	1,001.0
– low	CHF	393.0	416.0	396.4	579.0	674.0
– 31 December	CHF	630.5	502.5	692.5	593.0	907.5
– 30 June	CHF	416.5	630.5	516.5	707.5	694.5
Market capitalization						
– high	CHF m	3,041.9	2,738.9	3,063.9	3,239.6	4,191.4
– low	CHF m	1,642.1	1,734.2	1,647.9	2,400.1	2,822.2
– 30 June	CHF m	1,740.3	2,628.4	2,147.2	2,932.8	2,908.0
Dividend yield						
– low ¹⁾	%	1.6	1.9	1.4	2.0	1.5
– high ¹⁾	%	2.9	3.0	2.6	2.8	2.2

1) In 2021/22: under the precondition that the shareholder approves the dividend proposed at the Annual General Meeting.

2) As from 2020/21, adjusted EBITDA is introduced. Details of the alternative performance measures are disclosed in note 5.1.